# November 14 Preconference Programs

7:00 AM- 2:30 PM Grand Hall AB Foyer (Lobby Level)	On-Site Check-In and Help Desk Open Breakfast on your own.	
8:30 AM- 4:30 PM	Full-Day Preconference Programs	
	Biobanking in an Era of Research Towards Precision Medicine: Approaches to the Ethical, Regulatory, and Practical Challenges  Mark Barnes, Marianna J. Bledsoe, Sarah Dry, William E. Grizzle, Michele Russell-Einhorn	CIP
Harbor Ballroom B (Second Level)	Critical Topics in SBER Dean R. Gallant and Linda E. Petree	CR CIP
Grand Hall B (Lobby Level)	Implementing the Revised Common Rule Ivor A. Pritchard and Ada Sue Selwitz	CR CIP
	IRB 101 <sup>sm</sup> Daniel K. Nelson and David H. Strauss	<b>◯</b> CR
	IRB Chairs Boot Camp: Tools for Successful IRB Leadership Francis J. DiMario, Jr. and R. Peter lafrate	
Harbor Ballroom C (Second Level)	and the contract of the contra	CR CIP
8:30 AM- 12:30 PM	Half-Day Preconference Programs: Morning	
	Ethical and Practical Issues in Global Research Okyere Boateng, Byung-in (B.I.) Choe, Sharon C. Freitag, Karen M. Hansen, Susan Miller, Delia Y. Wolf	CIP
	Tips and Tools for Effective Education and Training  Elizabeth Kipp Campbell and Sharon Shriver	CIP
1:00 PM- 4:30 PM	Half-Day Preconference Programs: Afternoon	
	Ethical and Regulatory Review of Research Case Studies  Bruce G. Gordon and Ernest D. Prentice	CIP
	Ethical Study Design Is Good Science Susan S. Fish and Lindsay McNair	CIP
Grand Hall A	Preconference Programs Networking Reception  All those registered to attend a preconference program are welcome to attend this networking reception. Drinks and light refreshments will be served.	

### For session descriptions, view the full agenda online or in the AER18 app

Icon Key



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**Recorded Session** 



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# **Breakout Session Tracks**

	Track	Descriptor	Sessions
1	A Dialogue With the Feds	This track will provide attendees with an opportunity to hear from and ask questions of federal agency representatives.	A1, B1, C1, C2, D1, E1
2	Boundaries and Balances	This track will explore potential models for streamlining IRB processes through an examination of existing regulatory flexibility and best practices, and will explore health-related activities that are often said to occur along the imprecisely drawn borders of human subjects research.	A3, B3, C3, D3, E3
3	Educating and Training	This track will help attendees develop effective educational programs for the assorted stakeholders involved in human subjects protections. In addition, the speakers in each session will describe, and then discuss with attendees, the various resources available for education and training.	A4, B4, C4, D4, E4
4	Empirical Research Ethics	Using current examples in empirical research ethics, this track will help attendees learn how to read and interpret empirical research ethics literature and make assessments on what counts as good research.	A5, B5, D5
5	FDA Regulations	This track will provide attendees with an opportunity to interact with and hear from representatives from the FDA, and other experts in the field, about important FDA initiatives and pertinent topics in the world of FDA-regulated clinical investigations.	A6, B2, B6, C6, D6, E6
6	Global Research	This track is designed for non-US-based research professionals and US-based professionals working outside North America. Sessions will examine issues related to the conduct of ethical research across geographic and cultural borders.	A7, B7, C7, D7, E7
7	Hot Topics	This track includes sessions on topics that are current, complex, and/or late breaking.	A2, A8, B8, B15, C8, D8
8	Institutional Officials and HRPP Leadership	This track will provide institutional officials, IRB chairs, HRPP directors, and others with oversight responsibilities with an opportunity to discuss shared concerns, problems, strategies, best practices, and other useful innovations.	A9, B9, C9, D9, E2, E9
9	IRB 101	This track is designed for those new to the field of human subjects protections and will provide rigorous training in the elements of IRB operations that are key to successful HRPPs/IRBs and subject protections.	A10, B10, C10, D10, E10
10	IRB Chairs	This track will provide IRB chairs an opportunity to gain new insight, exchange ideas, share best practices, and discuss strategies for becoming a successful IRB chair. The track will review the skills, additional education, and resources that can help IRB chairs excel in their role as chair while managing an efficient and effective IRB.	A11, B11, C11, D11, E11
11	IRB Operations Advanced	This track is designed to provide experienced IRB administrators, coordinators, and other professionals involved with HRPP/IRB operations with an opportunity to discuss challenging issues, and will provide tools and strategies to address some of the complex issues and regulatory changes IRBs face.	A12, B12, C12, D12, E12
12	Pharma/Biotech Perspectives	This track will provide representatives from drug, device, and biotechnology industries and other HRPP professionals an opportunity to discuss topics of mutual interest, including ClinicalTrials.gov, the EU/EEA General Data Protection Regulation, expanded access, and more.	A13, B13, C13, D2, D13, E13

	Track	Descriptor	Sessions
13	Legal	This track explores hot button issues in research compliance from a legal perspective, but also how to best leverage legal expertise to ensure a robust HRPP. Although this track covers issues of interest to a legal audience, the sessions should also be relevant to anyone who encounters legal questions raised in connection with human subjects research and its associated operations.	A14, B14, C5, C14, D14, E14
14	Non-Scientist IRB Members	This track will focus on IRB members that have a unique or specialized role and perspective, in particular, the non-scientist and the unaffiliated members. This track will explore the roles, expectations, relationships, challenges, and strategies of these important IRB members. Sessions will be of interest to the IRB community in general, as well as to non-scientist and unaffiliated IRB members.	A15, C15, D15, E15
15	Research Involving Data and Biospecimens	This track explores issues that arise in the context of research on data and human specimens. Many sessions include topics relevant to an SBER audience and are not limited to biomedical research.	A16, B16, C16, D16, E16
16	Populations Requiring Additional Protections	This track will explore issues related to vulnerable populations, including regulations, guidance, best practices, ethical principles, and community engagement. In addition, this track will redefine vulnerability by looking beyond populations recognized in the federal regulations.	A17, B17, C17, D17, E17
17	QA/QI and Post- Approval Monitoring	This track is intended for those who are responsible for post- approval monitoring/auditing of investigator sites and/or IRBs for their institution/organization. Sessions are intended to span the spectrum of research, and will provide examples and approaches appropriate for those concerned with either biomedical or SBER human subjects research.	A18, B18, C18, D18, E5, E18
18	Research Conducted in the Digital World	This track will explore the risks, benefits, and challenges of using the internet, social media, and mobile health applications in research.	A19, B19, C19, D19, E8, E19
19	Responsible Conduct of Research (RCR)	This track will cover the area of RCR and how it intersects with the research enterprise and HRPP/IRB responsibilities. Participants will gain greater understanding of the scope of RCR, as it often includes the general areas of research with human and animal subjects, research misconduct (plagiarism, falsification, and fabrication), data management, publication practices, and much more. HRPP/IRB professionals will gain a better appreciation of the complexities and interest of RCR and issues related to IRB noncompliance (and vice versa).	A20, B20, C20, D20, E20
20	Small Research Program	Running small research programs, regardless of institution size, may pose both challenges and opportunities. This track provides guidance, advice, and opportunities for brainstorming on how to be efficient and effective in a small IRB office.	A21, B21, C21, D21, E21
21	SBER	These tracks will cover basic and advanced issues related to the conduct and review of SBER, including assessing the risks and benefits of SBER, mandatory reporting, building an HRPP in a primarily SBER institution, scientific merit in qualitative research, student research, FDA oversight in SBER, research investigating illegal behaviors, using social media in SBER, and more.	A22, A23, B22, B23, C22, C23, D22, D23, E22, E23

7:00 AM- On-Site Check-In 5:30 PM Breakfast on your own.

Exhibit Hall FG Foyer

### 7:00-8:00 AM Breakfast to Welcome First-Time Attendees

Ballroom 20A Attending the AER Conference for the first time can be exciting and overwhelming, which is why PRIM&R invites all first-time attendees to participate in this special breakfast.

This event is a great opportunity for first-time attendees to participate in this special breakfast.

This event is a great opportunity for first-time attendees to ask questions of the PRIM&R staff about the conference and PRIM&R in general, and to learn about strategies and resources that can help them make the most of their conference experience.

Preregistration was required for this event.

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#### 7:15-8:00 AM A Capella Musical Performance

Exhibit Hall FG Join us before the conference starts for a musical performance by a local a capella group. and Exhibit Hall H PRIM&R would like to thank Tech Software for supporting this performance.

8:00-8:15 AM Conference Welcome Remarks from the Co-Chairs

Exhibit Hall H

8:15-8:40 AM Remarks from PRIM&R's Executive Director, Elisa A. Hurley, PhD

Exhibit Hall H

8:40-9:00 AM PRIM&R Board Chair's Address by Heather H. Pierce, JD, MPH
Exhibit Hall H

9:00-10:00 AM Keynote Address by Timothy Caulfield, LLB, LLM, FRSC, FCAHS:
Exhibit Hall H Celebrities, Science-y, and Pseudoscience: Tackling Misinformation in the

Era of Health Noise

10:00-10:30 AM Beverage Break with the Supporters and Exhibitors

Exhibit Hall FG Join us for coffee in the exhibit hall. PRIM&R would like to thank Kinetiq for helping support this break.

10:30-11:45 AM Concurrent Plenary Sessions

Ballroom 20D Panel I: Gun Violence and Public Health: Facts, Fiction, and the Future

Moderator: Cynthia A. Gómez

Panelists: Patrick M. Carter, Harold D. Cox, Zoe Grover

Ballroom 20BC Panel II: At the Crossroads of Hope and Hype: Recruiting the Desperately III for Clinical Trials

Moderator: Alexander M. Capron

Panelists: Andrea Denicoff, Betty R. Ferrell, Jodi Halpern, Carol Juliet Weil

Exhibit Hall H Panel III: The New Rule's Identity Crisis: Should Identifiability Be Changed?

Moderator: Laura Odwazny

Panelists: William E. Grizzle, Suzanne M. Rivera

11:45 AM- Networking Lunch Supported by CITI Program, a division of BRANY

**1:00 PM** Time to connect...over lunch! Meet peers for conversation and networking. All are welcome! Exhibit Hall FG PRIM&R would like to thank CITI Program, a division of BRANY, for helping support this lunch.

11:45 AM- Research Ethics Discussion Luncheon: Fighting Health Myths With Stories, 1:00 PM Art, and Fun

Ballroom 20A Moderator: Melissa E. Abraham

Author: Timothy Caulfield

Note: A buffet lunch will be served in the session room. The formal presentation will start

at 12:00 PM.

### For session descriptions, view the full agenda online or in the AER18 app

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#### 11:45 AM- Lunch Session: A Dialogue With Patient-Centered Outcomes 1:00 PM Research Institute Room 24A Jason Gerson Note: Lunch will be served outside the session room. The formal presentation will start at 12:00 PM. 11:45 AM Lunch Session: A Dialogue With the Department of Energy -1:00 PM Cheri Hautala-Bateman, Elizabeth P. White Room 24B Note: Lunch will be served outside the session room. The formal presentation will start at 12:00 PM. 11:45 AM- Lunch Session: A Dialogue With the Office of Research Integrity 1:00 PM Scott J. Moore Room 24C Note: Lunch will be served outside the session room. The formal presentation will start at 12:00 PM. 11:45 AM- Lunch Session: A Dialogue With the VA 1:00 PM Kristina C. Borror, Richard D'Augusta, Charlotte K. Jeans, Molly M. Klote Room 25AB Note: Lunch will be served outside the session room. The formal presentation will start at 12:00 PM. 12:15-12:35 PM Overview of the CIP® Exam Exhibit Hall FG Demo Theater 12:30-1:00 PM Meet and Greet With the AER18 Supporters and Exhibitors Exhibit Hall FG 12:30-1:00 PM Federal Agency/Accrediting Body Office Hours For the list of agencies participating in this office hours session, see the online agenda or the Exhibit Hall FG conference app. 12:40-1:00 PM eConsent: Modernize Your Consent Process—Don't Change It Join Mitchell E. Parrish, Executive Vice President for Quorum Review IRB, to find out Exhibit Hall FG Demo Theater the true impact of eConsent on the informed consent process. You'll gain insightful perspectives on trial participants, primary investigators (and staff), and institutions. Go beyond the claims. Understand the realities. See eConsent in action. 1:15-2:30 PM Breakout Session Series A A1 A Dialogue With OHRP Room 28ABC A Dialogue With the Feds Track Misti Ault Anderson, Lisa R. Buchanan, Ivor A. Pritchard, Irene E. Stith-Coleman A2 Does Diversity Matter in the Conduct of a Clinical Trial? Room 23C Hot Topics Track Barbara E. Bierer, Owen Garrick A3 Distinguishing Public Health Surveillance From Public Health Research at Room 29B the Centers for Disease Control and Prevention Advanced **Boundaries and Balance Track** Micah H. Bass, Julia G. Gorey, Laura Youngblood A4 Stories Matter: The Use of Narrative in IRB Member Education Room 25C Educating and Training Track Michael Leary, Gianna McMillan A5 Empirical Research on Ethical Issues in Patient Centered Outcomes Room 22 Research: New Data to Inform Deliberations **Empirical Research Ethics Track** Emily Largent, Stephanie Morain, Jeremy Sugarman

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	<b>Demystifying Part 11 and Computer System Validation</b> FDA Regulations Track  Jan L. Hewett, James Riddle	★ New CIP
	Different Models of Review: A Global Comparison Global Research Track Byung-in (B.I.) Choe, Barthalomew Wilson, Delia Y. Wolf, Rachel Zand	CIP
	The Certified IRB Professional (CIP®) Credential: How Do I Get Started? Hot Topics Track Michelle Francis Grienauer, Hallie Kassan, Lori Roesch	CIP
	Not Less Work, But Different: Re-Engineering for Single IRB Review Institutional Officials and HRPP Leadership Track Nichelle Cobb, Megan Kasimatis Singleton, Kimberly K. Summers	New CIP  Advanced
	Back to Basics: Does My Project Fall Within the Scope of the Revised Common Rule?  IRB 101 Track  Jaime O. Hernandez	CR ✓
	Meeting Management for IRB Chairs IRB Chairs Track Francis J. DiMario Jr., Luke Gelinas	
	It's Not as New as You Think: Understanding How to Operationalize the Revised Common Rule IRB Operations Advanced Track Jeffrey A. Cooper, Kristin J. Craun, Jessica H. Huening, Heather H. Pierce	New CR CIP
	ClinicalTrials.gov: How Academic Institutions Can Respond to New Clinical Trial Disclosure Requirements Pharma/Biotech Perspectives Track Sarah A. White, Rebecca J. Williams	New CIP
	Legal and Regulatory Changes: A Year in Review Legal Track Mitchell E. Parrish, Michele Russell-Einhorn	★ New CIP
A15 Room 27B	Defining Roles & Expectations for the Non-Scientist and Unaffiliated IRB Member: Deconstructing Regulatory and Research Terminology Non-Scientist IRB Members Track  Glenn Ellis, Michelle M. Feige, Nancy A. Olson	CIP
A16 Room 25AB	Implementing NIH's Genomic Data Sharing Policy: Challenges and Solutions Research Involving Data and Biospecimens Track Shannon Sewards, Carrie D. Wolinetz	New CIP
	Vulnerability Explored: Concepts and Applications Populations Requiring Additional Protections Track Bruce G. Gordon, Robert E. Nobles, II, David H. Strauss	CIP ✓ Advanced
	<b>Beyond Auditing and Monitoring of the IRB Towards Quality Improvement</b> QA/QI and Post-Approval Monitoring Track  John R. Baumann, Cheryl L. Byers, Mariette Marsh	★ New CIP

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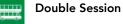
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	IRB Review of Big Data Research Research Conducted in the Digital World Track Jacob Metcalf, Laura Odwazny, Stephen J. Rosenfeld	CR CIP   Advanced	
	Preparing Research Misconduct Committees to Succeed Responsible Conduct of Research Track Kate Gallin Heffernan, Ross A. Hickey	CIP 🗸	
	Challenges and Opportunities for Institutions With Small Research Programs Small Research Programs Track Andrea R. McDowell, John C. Smith	CIP	
	Different Minimal Risk Review Models SBER Track Jeffrey M. Cohen, Cecilia Brooke Cholka, Erik Williams	New CR	
	Risk Mitigation in Mixed SBER and Biomedical Research SBER Track Lara N. Sloboda, Matthew D. Stafford	New CIP  Advanced	
2:30-3:00 PM Second floor hallways	Beverage Break Join us for coffee and cold drinks.		
3:00-4:15 PM	Breakout Session Series B		
	The Times, They Are A-Changing: Overview of the Latest NIH Changes and Their Implications on Research A Dialogue With the Feds Track Marylana Saadeh Helou, Carrie D. Wolinetz	★ CIP ✓	
<b>B2</b> Room 31C	The Generation and Utilization of Real-World Evidence: Ethical and Regulatory Considerations  FDA Regulations Track  Diana T. Chingos, Jacqueline Corrigan-Curay, Robert (Skip) M. Nelson, Jeremy Sugarman	New CIP	
B3 Room 28ABC	You'll Know It When You See It, or Will You? Defining "Human Subjects Research" Boundaries and Balance Track Misti Ault Anderson, Warren Capell, Dean R. Gallant	CR CIP ✓ Advanced	
	An Educational Map to Being a Great Research Ethicist (or Just a Better One)  Educating and Training Track  Robert Hood, Dane C. Joseph	★ New CIP	
	Designing Trials for Completion Empirical Research Ethics Track Barbara E. Bierer, Luke Gelinas, Spencer Hey	★ New CIP	
	When Is an Investigational Device Exemption Needed for a Clinical Investigation of a Medical Device?  FDA Regulations Track  Soma Kalb	New V Basic	
Room 29B	Human Subjects Protections Across Borders Global Research Track Edward E. Bartlett (moderator), Byung-in (B.I.) Choe, Karen M. Hansen	CIP 🗸	
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Exploring and Enhancing Diversity Within Our Compliance Committees  Hot Topics Track  Eric Allen, Owen Garrick, Tonya Ferraro	CIP 🗸
Top Considerations for Institutional and HRPP Leadership When Accepting Department of Defense Support of Research Institutional Officials and HRPP Leadership Track  Jean Barone, Kimberly Odam, T. Howard Stone	CR New CIP  Advanced
Essential Documentation: IRB Records Documentation Requirements, Minutes, Written Procedures, and More IRB 101 Track Lisa R. Buchanan, Janet C. Donnelly, Ada Sue Selwitz	CR Basic
The Evolving Role of the IRB Chair in the World of Single IRBs IRB Chairs Track David C. Christiani, Susan C. Sonne	CR New CIP
The After Party: Tools and Techniques for the Assessment of IRB Operations During and After Implementation of the Revised Common Rule IRB Operations Advanced Track  Meghan K. Scott, Jeanne Velders	CIP New
The European Union's General Data Protection Regulation and US-Based Research: Implications, Problems, and Potential Solutions Pharma/Biotech Perspectives Track Mark Barnes, Karla Childers	New CIP
 1-800-RESEARCHLAWYER: Is Your Institution's Legal Counsel on Speed Dial? Legal Track Emily Chi Fogler, Kate Gallin Heffernan, Jesse A. Ripton	★ New CIP
New Data on Single IRBs: Implications for the Future Hot Topics Track Robert Klitzman, Charles W. Lidz	★ New CIP
Research With Data and Biospecimens Under the Revised Common Rule: An Overview of Changes and Challenges Research Involving Data and Biospecimens Track Marianna J. Bledsoe, Elizabeth A. Buchanan, Lauren Hartsmith	CR New CIP
Conducting Research With Children: Complexities in Practice Populations Requiring Additional Protections Track Bruce G. Gordon, Susan Z. Kornetsky	CIP   Advanced
Ideas and Practices for Compliance and Auditing of Single IRB Studies QA/QI and Post-Approval Monitoring Track Nichelle Cobb, Sarah A. White	New CIP
Privacy and Security Risks in Research With Wearable Technology Research Conducted in the Digital World Track Megan Doerr, Sara Meeder	New CIP  Basic
Case Studies in Research Misconduct Responsible Conduct of Research Track Ross A. Hickey, Fariba Houman	New CIP  Basic

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	How to Identify, Navigate, and Manage Conflicts of Interest at a Small Research Organization Small Research Programs Track Elizabeth A. Boyd, Heather H. Pierce	CIP V Basic
	College Students and Research: Challenges and Issues for IRBs SBER Track Andrea R. McDowell, Linda E. Petree	CIP V Basic
<b>B23</b> Room 24B	Assessing and Mitigating Risk in SBER Research: A Case Study Approach SBER Track  Amy Ben-Arieh, Alyssa Speier	CIP
	AER18 Welcome Reception Drinks and light refreshments will be served.	
	Overview and Demonstration of PRIM&R's New Ethical Research Oversight Course (E-ROC)	
5:45-7:15 PM Half Door Brewing Company (off-site)	Young Professionals Networking Reception While all attendees are welcome, complimentary drink tickets are only provided for young professional registrants.	

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5:30 PM Breakfast on your own.

7:00 AM- On-Site Check-In

**Exhibit Hall** FG Foyer

7:15-8:00 AM A Capella Musical Performance

Exhibit Hall FG Join us before the conference starts for a musical performance by a local a capella group. and Exhibit Hall H PRIM&R would like to thank Tech Software for supporting this performance.

8:00-8:30 AM Welcome and Presentation of PRIM&R's Distinguished Service Award to P. Exhibit Hall H Pearl O'Rourke, MD, Director, Human Research Affairs, Partners Healthcare

System Inc.; Associate Professor, Pediatrics, Harvard Medical School, and Presentation of PRIM&R's ARENA Legacy Award to Jerry Castellano, BS, PharmD, CIP, Corporate Director, IRBs, Christiana Care Health System

8:30-9:30 AM Keynote Address by Michelle M. Mello, JD, PhD: Clinical Trial Data Sharing: Exhibit Hall H Perspectives From Participants

9:30-10:00 AM Beverage Break With the Supporters and Exhibitors Exhibit Hall FG Join us for coffee in the exhibit hall. PRIM&R would like to thank Prime Review Board for

helping support this break.

10:00-11:00 AM Explorations In... Panel Series

Research and scholarly exploration is how progress is made in any field; the field of research ethics and oversight is no exception. The Explorations In... panel series spotlights selected scholarly works submitted to this year's AER Conference Poster Presentation Program and offers an opportunity to hear about some of the current work impacting our field. Authors will present their work in a research-conference-style format, followed by a brief question and answer period. For the full abstracts, check page 59 of this guide.

Exhibit Hall H **Explorations A: Explorations in Optimizing Informed Consent and Assent** Moderator: Ryan Spellecy

 Poster #6: A Novel Approach to Engage Stakeholders in Creating Educational Tools for Future Human Subjects: The "What Is Research?" Video Jessica Macha

 Poster #20: Prototype Checklist for Informed Consent in Clinical Trials With Pregnant Women: An Engagement-Informed Tool to Support Ethical Inclusion Kristen Sullivan

Poster #66: Developing a Novel App to Educate Children on the Human Subjects Assent Process Moore Rhys

Ballroom 20BC Explorations B: Explorations in Navigating the Single IRB Mandate Moderator: Michael J. Linke

Poster #24: Success With a Single Reviewing IRB Serving a Federally-Funded Consortium

Jeanette Bailey

Poster #33: Local Context Assessment: A Mixed-Methods Study of an IRB's **Process** 

Adrianne Haggins Poster #38: Evaluating Local Context Review: Early Data From the Implementation of Local Context Review

Megan Kasimatis Singleton

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Call for Session Proposals

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### Ballroom 20D Explorations C: Explorations in Engaging Communities to Promote Ethical Research

CIP

Moderator: Lauren Hartsmith

- Poster #3: Amplifying the Voices of Participants and Their Communities: Developing an Independent Community Oversight Board on Research With Human Participants
   Bethany Hansen
- Poster #4: Reciprocity as a Guiding Principle When Returning Scientific Results to the Community Katie Huber
- Poster #14: Enhancing the Ethical Conduct of HIV Research With Migrant Sex Workers: Empirical Research on Human Rights, Policy, and Social Contextual Considerations

#### Shira Goldenberg 11:15 AM- Breakout Session Series C 12:30 PM C1 A Dialogue With the Department of Defense (DOD): Updates for DOD and Room 30C DOD-Sponsored Research Protections Personnel A Dialogue With the Feds Track Stephanie Bruce, Monique E. Hawkins, Kim London, T. Howard Stone C2 A Dialogue With the Secretary's Advisory Committee on Human Room 29C Research Protections A Dialogue With the Feds Track David A. Borasky, Jr., David G. Forster, Julia G. Gorey, Nancy M.P. King C3 Standard of Care, Medical Innovation, or Research: How Should We Decide? Ballroom 20D Boundaries and Balance Track Stephanie S. Cargill, Jeremy J. Corsmo Advanced C4 Advancing Yourself as a Regulatory Professional: Education, Cooperation, Room 30D and Self-Advocacy **Educating and Training Track Basic** Charlotte H. Coley, Karen M. Hansen, Margaret Rankovic C5 The Pressing Need for IRB Precedent Room 30E Legal Track Barbara E. Bierer, Holly Fernandez Lynch, Stephen J. Rosenfeld C6 The Rise of the Patient Voice at FDA Room 23A FDA Regulations Track Andrea Furia-Helms, Salina P. Miller C7 Research Passport: Regulatory and Ethics Review Implications for Room 23C International Participants in US-Based Clinical Trials Global Research Track Jessica Huening, Aarthi Iyer C8 Developments Regarding the Federal "Right-to-Try" Law and its Impact on Room 30AB the FDA's Expanded Access Program **Hot Topics Track**

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Marylana Saadeh Helou, Richard Klein, Marjorie A. Speers, Walter L. Straus



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#### C9 Use It or Lose It: Re-Calibrating and Re-Engineering the HRPP/IRB Office in Room 33AB Response to the Changing Regulatory Climate

Institutional Officials and HRPP Leadership Track

Ann Johnson, Michele Kennett, Robert E. Nobles, II

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.



#### C10 Let's Review a Protocol: Reviewing Research That Requires Expedited or Room 28ABC Full Board Review

IRB 101 Track

Warren Capell, Andrew Hedrick, Amy C. Waltz

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.



#### C11 IRB Chairs Forum: A Structured Discussion for IRB Chairs

Room 22 IRB Chairs Track

Robert W. Frenck, Jr., R. Peter lafrate, Geeta K. Swamy

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.



#### C12 Creative Solutions for Serving as a Reviewing IRB

Room 29B IRB Operations Advanced Track

Joseph Datko, Michael J. Linke, P. Pearl O'Rourke (moderator), Julie Ozier, Susan C. Sonne Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.





### C13 Scientific and Ethical Considerations in Choosing a Study Control Group

Room 23B Pharma/Biotech Perspectives Track Robert (Skip) M. Nelson, Albert J. Allen





### C14 Just When You Thought You Understood the Health Insurance Portability

Ballroom 20A and Accountability Act of 1996: What's New and What We Still Need to **Worry About** 

Legal Track

Marissa Gordon-Nguyen, Susie R. Hoffman, Nadine Peters

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.





### C15 Scientific Aspects of Study Design: A Primer for Non-Scientists

Room 21 Non-Scientist IRB Members Track

Susan S. Fish. Lindsav McNair

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.





#### C16 Considerations for Return of Results Under the Revised Common Rule

Room 28DE Research Involving Data and Biospecimens Track

Angela Bradbury, Michelle Francis Grienauer, Jody M. Shoemaker Roberts Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.







#### C17 Situational Vulnerability: Considerations and Safeguards When Exploring Room 29A Gender Identity, Social/Economic Challenges, and At-Risk Behavior

Populations Requiring Additional Protections Track

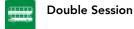
Amy Ben-Arieh, Jeanette Bowles, Mary L. Gray

Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room.



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#### C18 Advanced Investigator Post-Approval Monitoring Issues Room 25C QA/QI and Post-Approval Monitoring Track Mary-Tara Roth, Alyssa Speier Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room. C19 The Intersections of Data Security, Privacy, Confidentiality, and Compliance Room 32AB in Digital Health and Mobile Health Research Research Conducted in the Digital World Track Jeremy N. Block, Brenda L. Curtis Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room. C20 The Regulatory Intersection of Research Misconduct and Human Room 31B Subjects Protections Responsible Conduct of Research Track Lisa R. Buchanan, Kate Gallin Heffernan, Scott J. Moore C21 Flying Solo: A Moderated Discussion on Challenges Encountered by Single Room 24C Staff IRB Offices **Basic** Small Research Programs Track April V. Baker, Andrea R. McDowell, Rachel Zand Note: This session will end at 1:30 PM. Attendees should get their boxed lunch in the exhibit hall before going to the session room. C22 Research in K-12 Settings Room 31A SBER Track Shannon Sewards, Julie Slayton C23 Understanding and Applying Family Educational Rights and Privacy Act Room 29D Guidelines Advanced SBER Track Bethany L. Johnson, Nalinee D. Patin 12:30-1:30 PM **Networking Lunch** Exhibit Hall FG Overview and Demonstration of PRIM&R's New Ethical Research Oversight 1:00-1:20 PM Exhibit Hall FG Course (E-ROC) **Demo Theater** 1:45-3:00 PM Concurrent Plenary Sessions Ballroom 20BC Panel IV: What Do Patients Want: Does Majority Rule? Moderator: Neal W. Dickert, Jr. Panelists: Diana T. Chingos, Jonathan D. Jackson, Matthew McCoy Ballroom 20D Panel V: Ethical Challenges in HIV Cure Research Moderator: Stephanie S. Cargill Panelists: Nir Eyal, Rowena Johnston, Jeremy Sugarman Exhibit Hall H Panel VI: To Participate or Not to Participate, That Is the Question Moderator: Ivor A. Pritchard Panelists: Celia B. Fisher, Jonathan M. Green, Ada Sue Selwitz

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3:00-3:30 PM Beverage Break

Second floor Join us for coffee. PRIM&R would like to thank CITI Program, a division of BRANY, for hallways helping support this break.

3:30-4:45 PM Breakout Session Series D

D1 A Dialogue With the FDA

Room 30C A Dialogue With the Feds Track

Jan L. Hewett, Soma Kalb, Joanne R. Less, Diane M. Maloney, Kevin A. Prohaska

D2 Pharmacogenetics and Precision Medicine: Partnering to Enable DNA

Room 24AB Research in Global Clinical Trials

Pharma/Biotech Perspectives Track

Linda M. Coleman, Feng Hong, Anita J. Nelsen

D3 Tissue Repositories and Data Banks in the Era of the Revised Common Rule

Room 30AB Boundaries and Balance Track

Mark Barnes, Julie Kaneshiro, Susan Stayn

D4 Paving the Road to Success: Meeting the Challenges of Investigator and

Room 29B Study Team Education

Educating and Training Track

Kelly Unsworth, Michael Voth

D5 Promises and Perils of HIV Phylogenetics Research

Room 31B Empirical Research Ethics Track

Susan J. Little, Jeremy Sugarman, Jeff Taylor

D6 FDA's Oversight of ClinicalTrials.gov Requirements

Room 29A FDA Regulations Track

Anthony Keyes, Patrick J. McNeilly

D7 Lessons From the Trenches: Avoiding Legal and Operational Pitfalls in

Room 31C International Research Studies

Global Research Track

David A. Borasky, Jr., Andrew P. Rusczek

D8 Public Health Emergencies, Research, and Bioethics

Room 31A Hot Topics Track

Nicole (Nicky) J. Cohen, Christine Grady

D9 How to Investigate, Mitigate, Report, and Learn from Noncompliance:

Room 30D Avoiding Pitfalls and Seizing Opportunities for Improvement

Institutional Officials and HRPP Leadership Track

Kate Gallin Heffernan, Scott J. Lipkin

D10 Writing and Updating Standard Operating Procedures With the Revised

Room 33AB Common Rule in Mind

IRB 101 Track

Elizabeth A. Bankert, Lauren Hartsmith, Cheryl A. Savini

D11 The Revised Common Rule: Operational Considerations for the IRB Chair

Room 28DE IRB Chairs Track

Jeremy J. Corsmo, R. Peter lafrate

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D12 Single IRB: The Next Generation Room 32AB IRB Operations Advanced Track Daniel Alderson, Jenni Beadles, Aaron Kirby Advanced D13 Post-Trial Access: A Look at the Challenges of Ensuring Continued Access Room 21 to Investigational Medicine Pharma/Biotech Perspectives Track Ariella Kelman, Robert Klitzman, Walter L. Straus D14 Wrangling IRB Reliance Agreements: How to Implement Flexible Terms and CIP Room 25AB Addenda and Execute Necessary Agreements Legal Track Nichelle Cobb, Ann Johnson, Megan Kasimatis Singleton D15 Recruiting, Educating, and Retaining Non-Scientist and Unaffiliated Room 24C IRB Members Non-Scientist IRB Members Track Charlotte H. Colev. Glenn Ellis D16 Assessing Plans to Maintain Confidentiality: How IRBs Can Determine Room 28ABC Whether Data Security and Management Plans Are Sufficient Research Involving Data and Biospecimens Track Gretchen L.J. Anding, John R. Baumann, Elizabeth A. Buchanan D17 Looking Through the Bars: Responsible Research With Prisoners Room 29D Populations Requiring Additional Protections Track Wayne Carriker, Julia G. Gorey D18 Nuts and Bolts of Assessing IRB Compliance Room 22 QA/QI and Post-Approval Monitoring Track Lisa Denney, Keren R. Dunn D19 Social Media in Research: Recruitment, Subject Communication, and Ballroom 20A Data Source Research Conducted in the Digital World Track Emily Largent, Holly Fernandez Lynch, Michelle N. Meyer D20 Agents and Rogues: The Limits of Agency, Institutional Engagement, and Room 29C Institutional Responsibility Responsible Conduct of Research Track Robert S. Bienkowski, Joseph Crossno, Lynn E. Smith D21 How to Maintain Institutional Memory at a Small Research Program CIP Room 23C Small Research Programs Track Advanced Sharon C. Freitag, Jennifer L. Pacheco D22 Clinical Trials in the SBER Context Room 25C SBER Track Melissa E. Abraham, Cynthia S. Shindledecker, Wendy J. Weber D23 Navigating Uncertainty: Research With Undocumented/Unauthorized Immigrants Room 30E SBER Track Gene Gloeckner, Elizabeth Jach, Colleen Kohashi 4:45-6:00 PM **Networking Reception With the Supporters and Exhibiters** Exhibit Hall FG Light refreshments will be served, and a cash bar will be available.

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4:45-6:00 PM Meet the AER18 Poster Authors

Exhibit Hall FG

Exhibit Hall FG

#### 4:45-6:00 PM Federal Agency/Accrediting Body Office Hours

For a full list of agencies participating in this office hours session, see the online agenda and conference app.



Exhibit Hall FG Demo Theater

#### 4:50-5:15 PM Simplifying Research Compliance With Cayuse IRB

Join us for a discussion in the demo theater of the many features of Cayuse IRB that help institutions reduce the burdensome process of completing, submitting, and reviewing IRB studies. During this overview, we will look at how Cayuse IRB truly "simplifies" compliance with innovative features like role-based dashboards, configurable electronic applications, automatic messaging and reminders, and centralized meeting management - all in a secure, cloud-based environment. Decrease your turnaround time and risk using the tools provided by Cayuse IRB.

Our webinars provide on-demand learning at your desk or on the go, viewable from your desktop, a tablet, or smartphone.

Watch live or view the recording later! You'll find our webinars always include must-have information that you can use right away, whether the topic is universally applicable or more narrowly focused.

You can find upcoming webinars and available webinar recordings at primr.org/webinars.

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# Saturday, November 17

7:00 AM- On-Site Check-In

12:30 PM Breakfast on your own. **Exhibit Hall** FG Foyer 7:15-8:00 AM A Capella Musical Performance Exhibit Hall FG Join us before the conference starts for a musical performance by a local a capella group. and Exhibit Hall H PRIM&R would like to thank Tech Software for supporting this performance. 8:00-8:30 AM Welcome and PRIM&R Membership and CIP® Updates Exhibit Hall H 8:30-9:30 AM Keynote Address by Vickie M. Mays, PhD, MSPH Exhibit Hall H 9:30-10:00 AM **Beverage Break With Supporters and Exhibitors** Exhibit Hall FG Join us for coffee in the exhibit hall. 10:00-11:15 AM Concurrent Plenary Sessions Ballroom 20BC Panel VII: IRB Decision-Making From a Behavioral **Economics Perspective** Moderator: Christine Grady Panelists: Charles W. Lidz, Ivor A. Pritchard, Michele Russell-Einhorn Exhibit Hall H Panel VIII: Big Data: Who's Minding the Store? Moderator: Brenda L. Curtis Panelists: Matthew J. Bietz, Mary L. Gray, Mark MacCarthy Ballroom 20D Panel IX: Is a Misconception Always a Misconception? Moderator: John D. Lantos Panelists: Monica Mita, Sally Okun 11:30 AM-**Breakout Session Series E** 12:45 PM E1 A Dialogue With AAHRPP, Inc. Room 29B A Dialogue With the Feds Track Michelle M. Feige, Robert Hood, M. Oscar Platero, Elyse I. Summers, Kate Vulakovich E2 Two Offices Divided by a Common Goal: Conflict of Interest and IRB Room 22 Institutional Officials and HRPP Leadership Track John R. Baumann, Heather H. Pierce E3 The Seven Habits of Highly Effective and Flexible IRBs Room 30AB Boundaries and Balance Track Cecilia Brooke Cholka, Jeffrey A. Cooper, Jonathan M. Green **E4** Building Bridges Through IRB Education Outreach Room 31A Educating and Training Track Mina P. Busch, Colleen P. Gilrane, Belinda Smith E5 Correcting and Avoiding Noncompliance: Examining Real-Life Cases Room 32AB QA/QI and Post-Approval Monitoring Track Charlotte H. Coley, Martha Jones E6 FDA Clinical Holds and 21 CFR 50 Subpart D Room 29A FDA Regulations Track David G. Forster, Kevin A. Prohaska, Donna L. Snyder

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# Saturday, November 17

Applying US Human Research Protections Regulations and Embedded Cultural Values to Research Conducted in Different Cultures: Challenges, Cultural Considerations, Collaborations, and Experiences Global Research Track Edward E. Bartlett (moderator), Derek Englis, A. Roxana Lescano, Sophea Sout	New CIP  Advanced
User Agreements in Human Subjects Research During the Burgeoning Technology Age Research Conducted in the Digital World Track Eric Allen, Linda M. Coleman, Megan Doerr	★ New CIP
Ethical and Operational Issues Related to Clinical Trial Billing: What HRPPs and IRBs Should Consider Institutional Officials and HRPP Leadership Track Keren R. Dunn, F. Lisa Murtha, Ann Rodavitch	CIP Basic
IRB Review of Informed Consent: Moving Beyond the Form IRB 101 Track Elizabeth A. Bankert, Joshua Fedewa, Jamie O. Hernandez	New CR CIP V D Basic
The Role of the IRB Chair in Protocol Exceptions, Violations, Noncompliance, and Unanticipated Problems IRB Chairs Track Madelon V. Baranoski, Jeremy J. Corsmo	CIP Advanced
Overlapping Roles of Data Safety Monitoring Boards and IRBs in the Protection of Human Subjects IRB Operations Advanced Track Roger J. Lewis, Michael J. Linke, Robert Silbergleit, Megan Kasimatis Singleton	New CIP 🗸
Designing and Implementing Expanded Access Programs Pharma/Biotech Perspectives Track Erika L. Segear Johnson, Richard Klein, Marjorie A. Speers, Walter L. Straus	CIP ✓ Advanced
From Shield to Sword? How the 21 <sup>st</sup> Century Cures Act and NIH Policy Have Altered Certificates of Confidentiality Legal Track Catherine Sutherland, Leslie E. Wolf, Carrie D. Wolinetz	New CIP 🗸
Considerations and Strategies for Maximizing IRB Contributions from Non-Scientist and Unaffiliated Members Non-Scientist IRB Members Track Nathalia Henry, Stephen Poppel	CIP 🗸
Building a Better Biobank: Promise and Challenges of the National Cancer Institute Cancer Moonshot Biobank Research Involving Data and Biospecimens Track Janet Freeman-Daily, Helen Moore	New CIP 🗸
Tribal Research Futures: Resources to Strengthen Governance, Trust, and Culture in Research Partnerships Populations Requiring Additional Protections Track Julie Lucero, Yvette Roubideaux	★ New CIP

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# Saturday, November 17

#### E18 Nuts and Bolts of Investigator Site Audits Room 29D QA/QI and Post-Approval Monitoring Track David A. Borasky, Jr., Stefanie deRijke, Kelly Dornin-Koss E19 Intersection of Research and Electronic Health Records With Privacy and Ballroom 20A Confidentiality Concerns: Considerations for IRB Review Advanced Research Conducted in the Digital World Track Gretchen L.J. Anding, Judith Birk E20 Data Acquisition and Management: Concepts Every Researcher and Room 23C Research Administrator Should Know Responsible Conduct of Research Track Carolyn Broccardo **E21 Managing Small Research Programs in Healthcare Settings** Room 31B Small Research Programs Track **Basic** Delilah Ofosu-Barko, Jennifer L. Pacheco E22 How to Create an Undergraduate Research Training Program Room 30E SBER Track Jonathan M. Girard, Shannon Sewards **Basic** E23 You Want to Do What? Developing Best Practices for IRB Review of Room 28ABC Research Investigating Illegal/Illicit Behaviors Advanced SBER Track Jeffrey M. Cohen, Dean R. Gallant, Sarah Trautz 12:45-2:30 PM Closing General Session Luncheon: Research Ethics, Race, and Opioids— Exhibit Hall H The Evolution of the Perfect Epidemic Moderator: Elizabeth A. Buchanan Panelists: Brenda L. Curtis, Alexis Roth, Ekow N. Yankah

Note: Lunch will be served during this session. The formal presentation will begin at 1:15 PM.

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